



# Key figures from Norwegian Aquaculture industry 2025

# Rapport

Title

Key figures from Norwegian Aquaculture Industry 2025

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Summary

This report presents key figures from the Norwegian Aquaculture Industry. The report contains information about all species framed in Norway.

The information is grouped in four groups. Where one group contains information about Atlantic salmon and Rainbow trout. Another group contains information about other fish species than salmon and trout, a third group contains information about molluscs, crustaceans, and echinoderms and finally the fourth group contains information about algae.



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# 1. Licenses

## 1.1. Granted licenses

Figure 1. Number of licenses 2015-2025

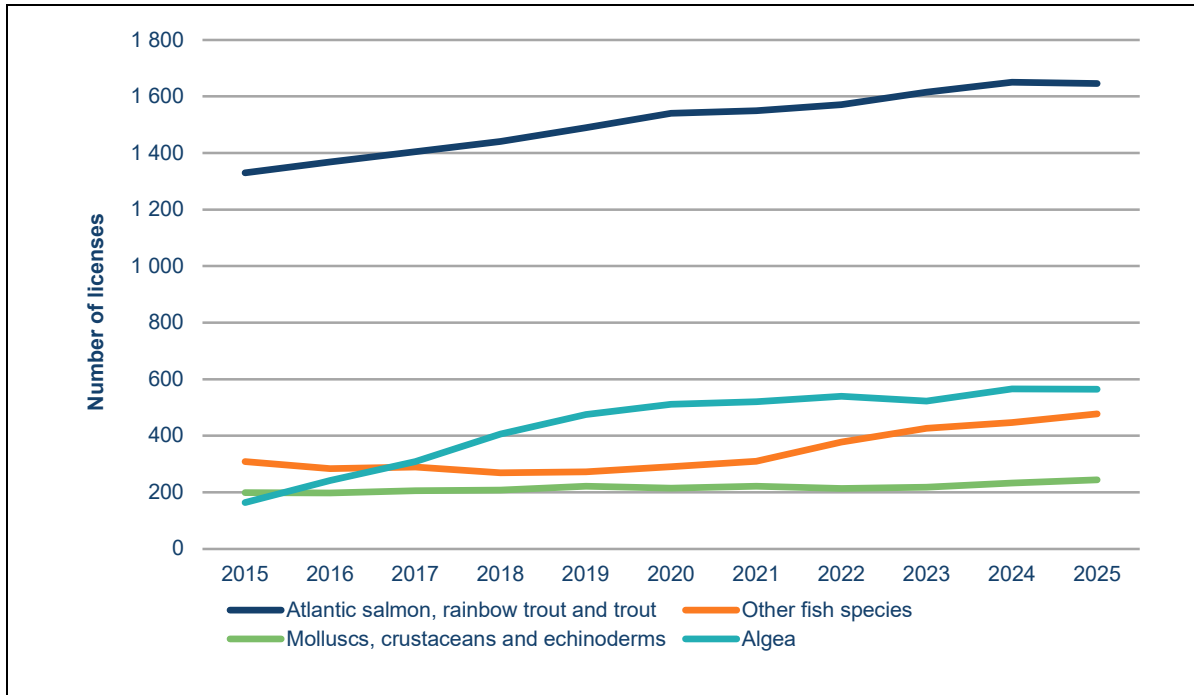


Figure 2. Licenses per 31 December 2025

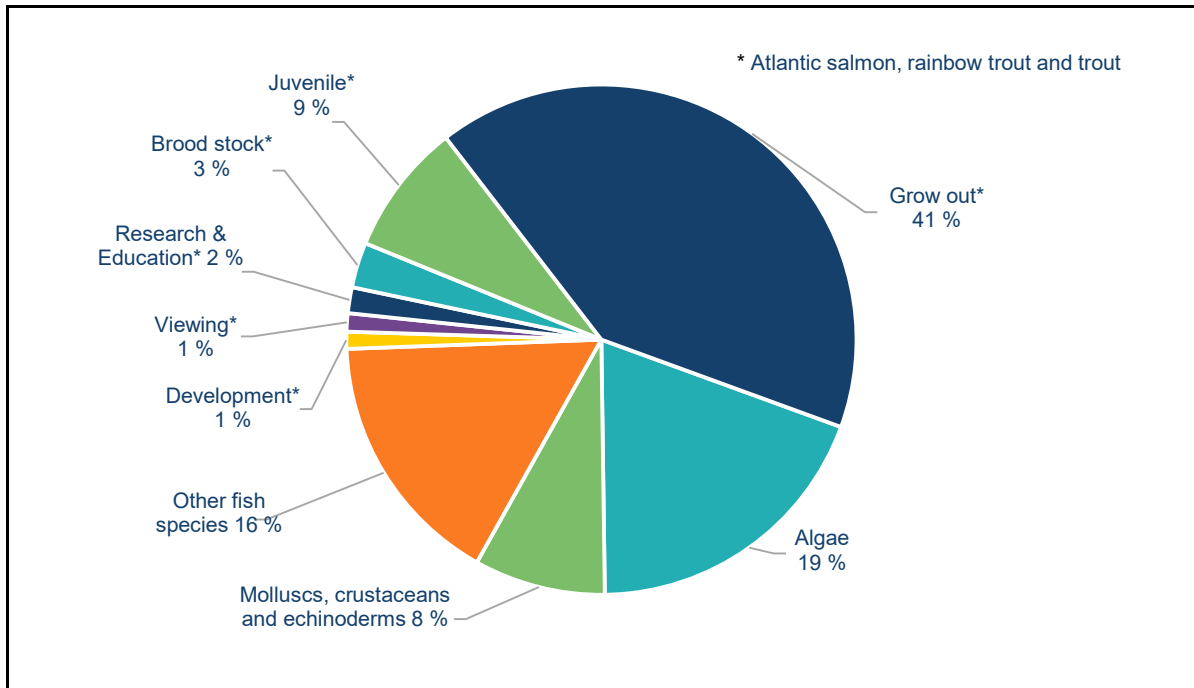


Table 1. Atlantic salmon, rainbow trout and trout. Commercial licenses per 31 December 2025.

	Juvenile	Grow out
<b>County</b>	<b>Number of licenses</b>	<b>Number of licenses</b>
Finnmark	10	116
Troms	13	125
Nordland	41	244
Trøndelag	39	206
Møre og Romsdal	31	120
Vestland	80	269
Rogaland	18	66
Agder	6	28
Other counties	8	28
<b>Total</b>	<b>246</b>	<b>1 202</b>

Table 2. Atlantic salmon, rainbow trout and trout. Licenses with special purpose per 31 December 2025. Number of licenses

<b>County</b>	<b>Brood stock</b>	<b>R&amp;D<sup>1)</sup></b>	<b>Development</b>	<b>Viewing</b>
Finnmark	0	3	0	3
Troms	1	9	8	4
Nordland	12	24	4	10
Trøndelag	11	16	4	4
Møre og Romsdal	6	6	3	3
Vestland	10	13	5	8
Rogaland	5	12	0	1
Agder	1	1	0	1
Other counties	2	0	0	0
Offshore	0	0	8	0
<b>Total</b>	<b>48</b>	<b>84</b>	<b>32</b>	<b>34</b>

<sup>1)</sup> Research and education

Table 3. Atlantic salmon, rainbow trout and trout. Licenses per 31 December 2025 by production area<sup>1)</sup>.

<b>Area</b>	<b>Numbers of licenses</b>
1. Svenskegrense til Jæren	26
2. Ryfylke	54
3. Karmøy til Sotra	114
4. Nordhordland til Stadt	137
5. Stadt til Hustadvika	73
6. Nordmøre og Sør-Trøndelag	176
7. Nord-Trøndelag med Bindal	75
8. Helgeland til Bodø	111
9. Vestfjorden og Vesterålen	133
10. Andøya til Kvaløya	73
11. Kvaløya til Senja	59
12. Vest-Finnmark	98
13. Øst-Finnmark	16
<b>Total</b>	<b>1 145</b>

<sup>1)</sup> Only licenses covered by the production area regulations

Table 4. Other species. Licenses per 31 December 2025 by county

	Fish	Molluscs, crustaceans, and echinoderms	Sea Ranching	Algae
<b>County</b>	<b>Number of licenses</b>	<b>Number of licenses</b>	<b>Number of licenses</b>	<b>Number of licenses</b>
Finnmark	13	3	0	5
Troms	33	8	0	9
Nordland	76	45	0	144
Trøndelag	64	50	1	28
Møre og Romsdal	80	14	1	13
Vestland	132	73	1	340
Rogaland	32	22	3	2
Agder	16	13	2	16
Other counties	33	10	0	7
<b>Total</b>	<b>478</b>	<b>244</b>	<b>8</b>	<b>564</b>

Table 5. Other species. Licenses per 31 December by species

Other fish species		Molluscs, crustaceans, and echinoderms		Algae	
<b>Species</b>	<b>No.</b>	<b>Species</b>	<b>No.</b>	<b>Species</b>	<b>No.</b>
Atlantic halibut	94	Blue mussel	132	Sea belt	139
Turbot	39	European lobster	35	Babberlocks	113
Wrasse	231	Great Atlantic scallop	44	Tangle	125
Lumpfish	81	Sea urchin	71	Dulse	113
Arctic char	60	Flat and cupped oyster	48	Other's species	493
Atlantic cod	241	Other species	824		
Other species	828				

The licenses for fish species, molluscs, crustaceans, and echinoderms are comprised of several species. In Table 5 licenses are counted several times. The total number of licenses in Table 5 is therefore higher than the total number of licenses presented in Table 4.

## 1.2. Licenses with production

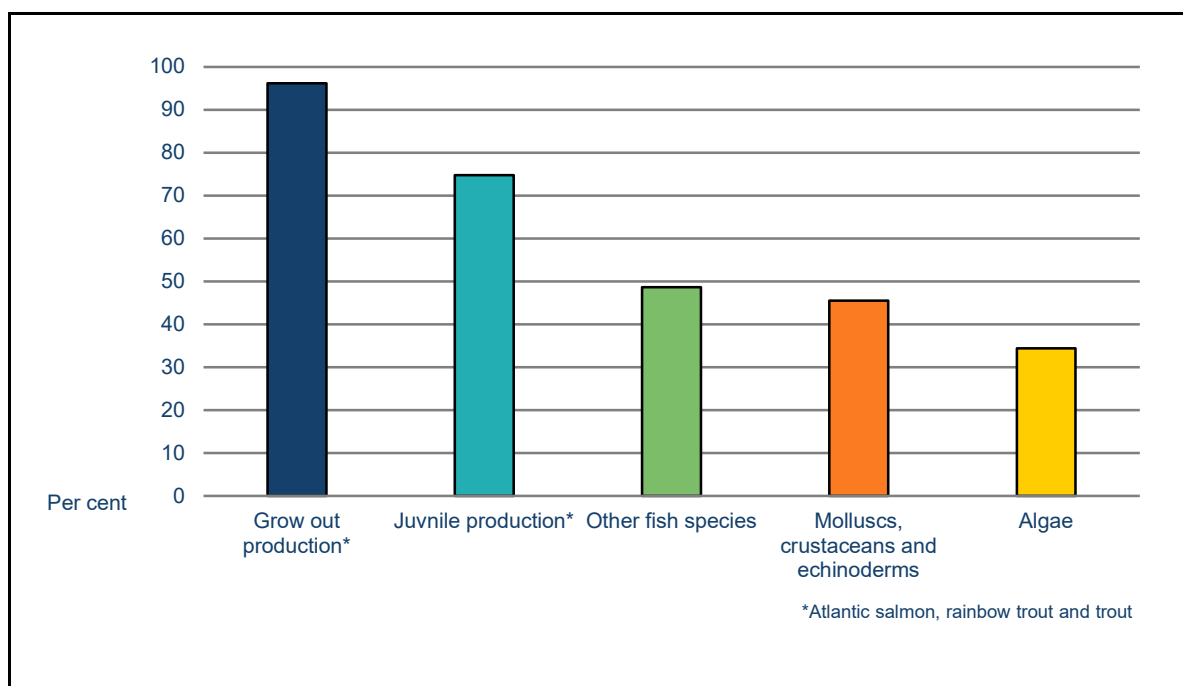
Table 6. Fish. Licenses with production in 2025

County	Atlantic salmon, rainbow trout and trout		Other fish species	
	Grow out	Hatcheries	Grow out	Hatcheries
Finnmark	121	5	7	0
Troms	143	11	15	5
Nordland	278	30	30	8
Trøndelag	231	35	8	4
Møre og Romsdal	129	20	46	10
Vestland	285	61	41	34
Rogaland	81	13	9	9
Other counties	46	7	12	10
<b>Total</b>	<b>1 314</b>	<b>182</b>	<b>168</b>	<b>80</b>

Table 7. Molluscs, crustaceans, echinoderms, and algae. Licenses with production in 2025

County	Molluscs, crustaceans, and echinoderms	Algae
Finnmark and Troms	2	4
Nordland	24	53
Trøndelag	39	6
Møre og Romsdal	1	2
Vestland	24	111
Rogaland	6	0
Other counties	7	3
<b>Total</b>	<b>103</b>	<b>179</b>

Figure 3. The percentage of licenses with production 2025



## 2. License capacity

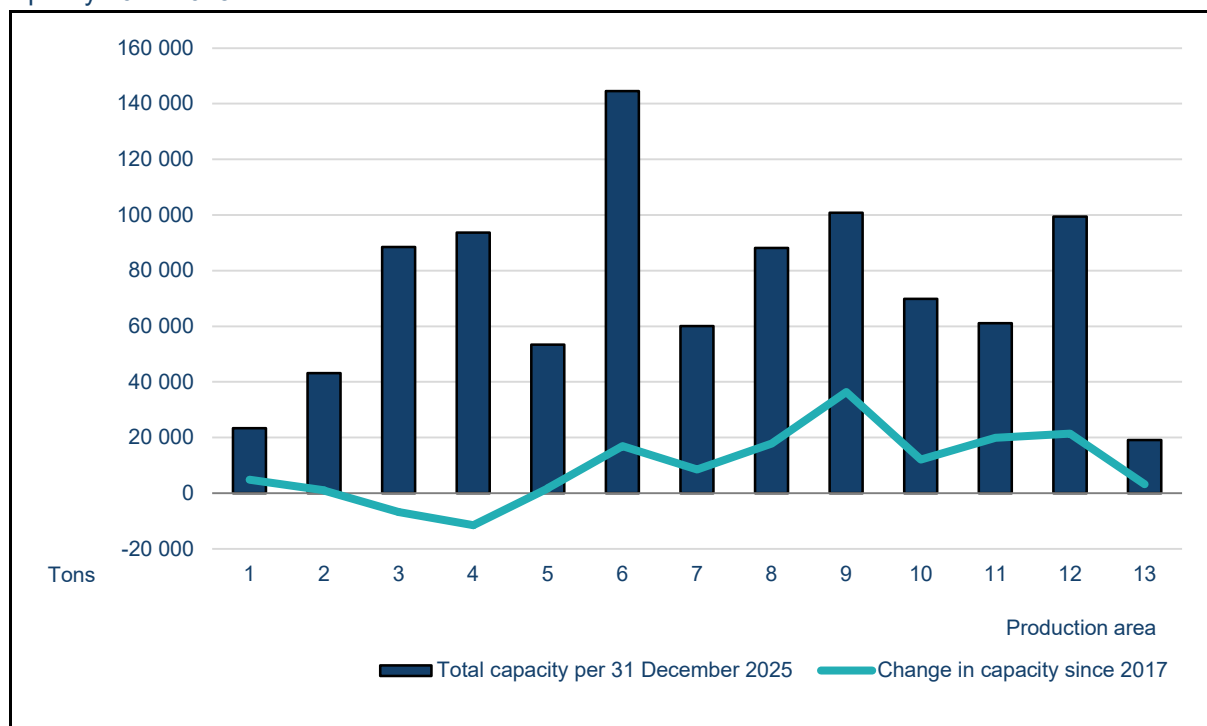
License capacity is measured as daily maximum allowed biomass of live fish. Where biomass is the quantity of live fish at any given time (measured in kg or ton)

Table 8. Atlantic salmon and rainbow trout. License capacity per production area<sup>1)</sup> per 31 December 2025

Production area	Tons
1. Svenskegrense til Jæren	23 388
2. Ryfylke	43 100
3. Karmøy til Sotra	88 531
4. Nordhordland til Stadt	93 614
5. Stadt til Hustadvika	53 400
6. Nordmøre og Sør-Trøndelag	144 526
7. Nord-Trøndelag med Bindal	60 045
8. Helgeland til Bodø	88 099
9. Vestfjorden og Vesterålen	100 778
10. Andøya til Kvaløya	69 851
11. Kvaløya til Senja	61 154
12. Vest-Finnmark	99 386
13. Øst-Finnmark	19 145
<b>Total</b>	<b>945 017</b>

<sup>1)</sup> Only capacity covered by the production area regulations. Capacity measured as daily maximum allowed biomass of live fish.

Figure 4. Total license capacity per 31 December 2025 by production area<sup>1)</sup>, and changes in the capacity 2017-2025



<sup>1)</sup> Only licences covered by the production area regulations

### 3. Production sites

Table 9. Number of production sites in seawater per 31 December 2025

	Atlantic salmon and rainbow trout	Other fish species	Molluscs, crustaceans, and echinoderms	Algae
<b>County</b>	<b>Number</b>	<b>Number</b>	<b>Number</b>	<b>Number</b>
Finnmark	83	1	0	1
Troms	115	10	3	7
Nordland	221	19	40	19
Trøndelag	158	14	43	13
Møre og Romsdal	79	16	3	9
Vestland	270	20	39	59
Rogaland	59	3	3	2
Agder	10	0	6	5
Other counties	0	0	6	5
<b>Total</b>	<b>995</b>	<b>83</b>	<b>143</b>	<b>120</b>

Table 10. Number of production sites on land per 31. December 2025 for production of Atlantic salmon and rainbow trout.

<b>County</b>	Licenses for grow out		Licenses for juveniles	
	Freshwater	Salt water	Freshwater	Salt water
<b>County</b>	<b>Number</b>	<b>Number</b>	<b>Number</b>	<b>Number</b>
Finnmark	0	1	9	0
Troms	1	1	8	0
Nordland	0	6	30	0
Trøndelag	1	4	30	5
Møre og Romsdal	1	8	21	3
Vestland	7	15	50	3
Rogaland	2	1	12	7
Agder	2	2	3	1
Other counties	13	1	8	1
<b>Total</b>	<b>27</b>	<b>39</b>	<b>171</b>	<b>20</b>

## 4. Companies with production

Table 11. Fish. Number of companies with production in 2025

<i>County</i>	Atlantic salmon, rainbow trout and trout		Other fish species	
	Grow out	Juvenile	Grow out	Juvenile
Finnmark	5	4	3	0
Troms	18	9	3	4
Nordland	40	15	9	5
Trøndelag	13	19	4	4
Møre og Romsdal	14	11	5	6
Vestland	42	37	11	11
Rogaland	16	11	1	5
Other counties	14	7	8	5
<b>Total</b>	<b>162</b>	<b>113</b>	<b>44</b>	<b>40</b>

Table 12. Molluscs, crustaceans, echinoderms, and algae. Number of companies with production of in 2025

<i>County</i>	Molluscs, crustaceans, and echinoderms	Algae
Finnmark and Troms	2	4
Nordland	4	5
Trøndelag	8	4
Møre og Romsdal	1	2
Vestland	11	6
Rogaland	4	0
Other counties	6	2
<b>Total</b>	<b>36</b>	<b>23</b>

## 5. Employment

Figure 5. Number of employees working with production of fish, molluscs, crustaceans, and echinoderms 2015-2025

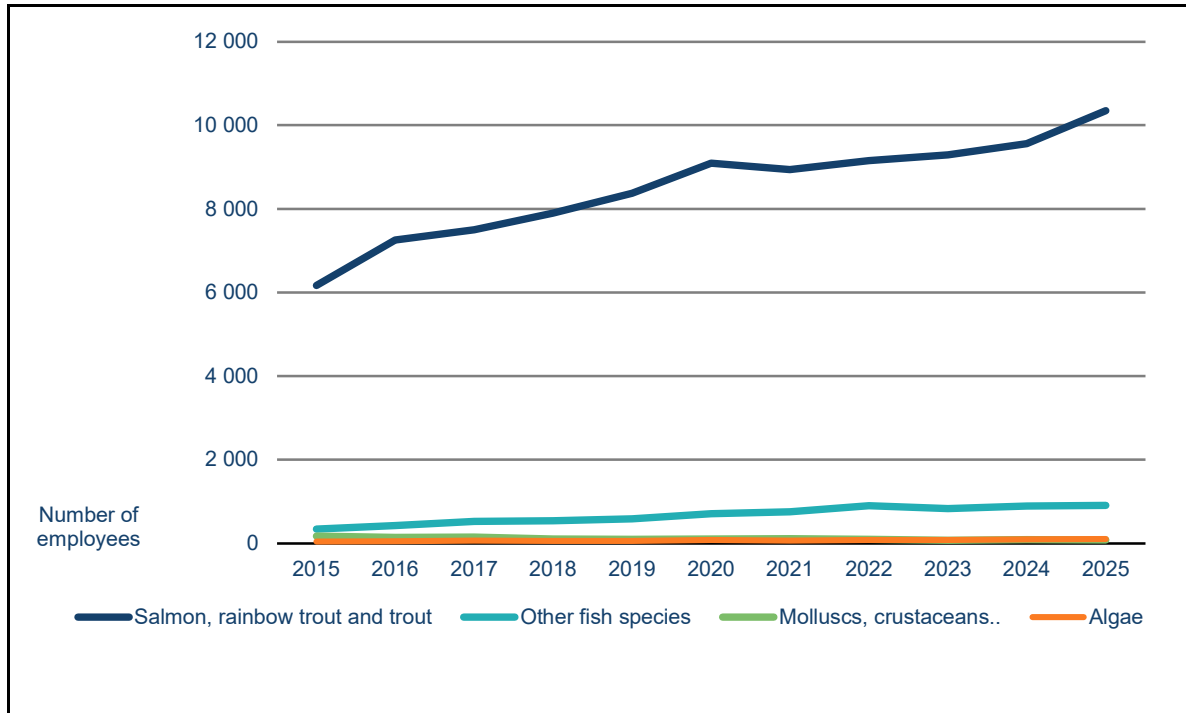
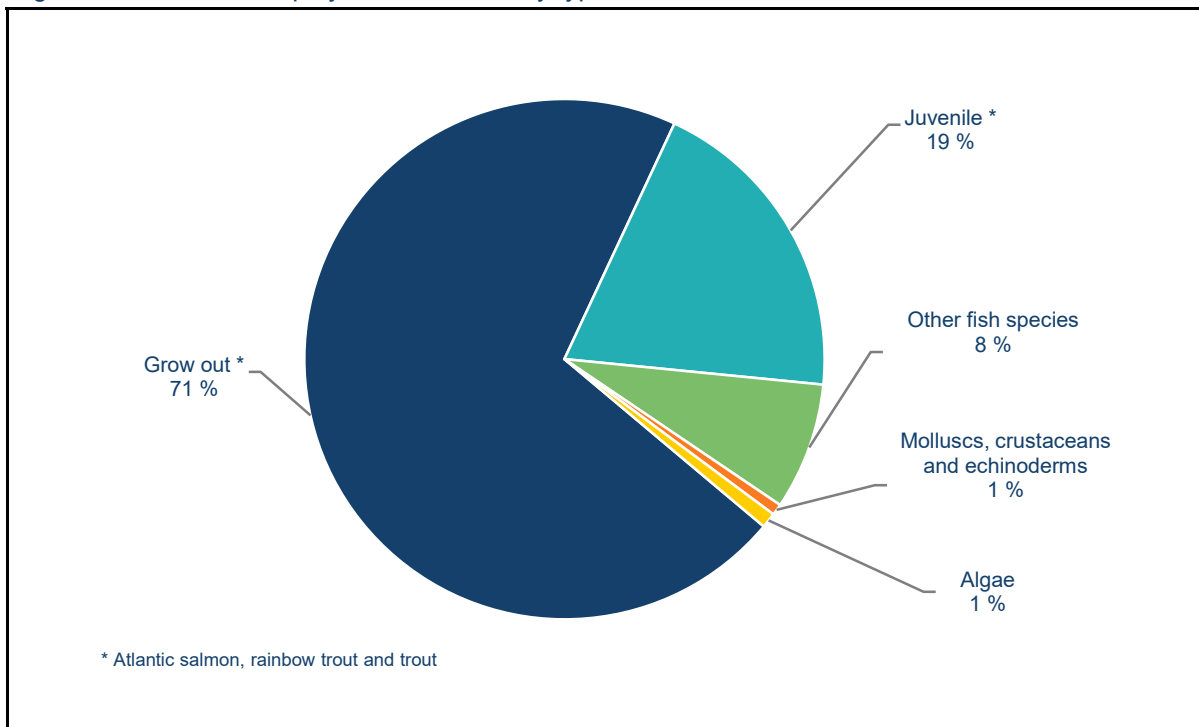


Figure 6. Number of employees distributed by type of license in 2025



## 5.1. Atlantic salmon, rainbow trout and trout

Table 13. Atlantic salmon, rainbow trout and trout. Employment in 2025

County	Grow out fish, brood stock, and R&D			Juvenile fish		
	Men	Women	Total	Men	Women	Total
Finnmark and Troms	1 338	330	1 668	218	87	305
Nordland	1 428	485	1 913	308	147	455
Trøndelag	1 038	249	1 287	298	115	413
Møre og Romsdal	654	147	801	154	69	223
Vestland	1 452	409	1 861	398	213	611
Rogaland	392	90	482	142	60	202
Other counties	85	11	96	29	8	37
<b>Total</b>	<b>6 387</b>	<b>1721</b>	<b>8 108</b>	<b>1 547</b>	<b>699</b>	<b>2 246</b>

Table 14. Atlantic salmon, rainbow trout and trout. Man-Hours<sup>1)</sup> in 2025

County	Grow out fish, brood stock, and R&D			Juvenile fish		
	Men	Women	Total	Men	Women	Total
Finnmark and Troms	1 975 982	439 117	2 415 099	337 113	128 922	466 035
Nordland	2 194 053	670 845	2 864 898	475 741	198 124	673 865
Trøndelag	1 653 721	375 268	2 028 989	451 211	128 796	580 007
Møre og Romsdal	1 086 604	228 482	1 315 086	230 970	69 847	300 817
Vestland	1 852 500	437 825	2 290 325	569 335	242 432	811 767
Rogaland	546 984	126 779	673 763	209 119	57 528	266 647
Other counties	129 556	5 801	135 357	47 344	14 592	61 936
<b>Total</b>	<b>9 439 400</b>	<b>2 284 117</b>	<b>11 723 517</b>	<b>2 320 833</b>	<b>840 241</b>	<b>3 161 074</b>

<sup>1)</sup> The Directorate of Fisheries define the number of Man-hour per year as 1845 hours

## 5.2. Other fish species

Table 15. Other fish species. Employment in 2025

County	Grow out production			Juvenile		
	Men	Women	Total	Men	Women	Total
Finnmark and Troms	39	14	53	20	8	28
Nordland	36	17	53	20	8	28
Trøndelag	37	18	55	30	22	52
Møre og Romsdal	73	37	110	52	33	85
Vestland	54	27	81	98	69	167
Rogaland and other counties	78	26	104	54	35	89
<b>Total</b>	<b>317</b>	<b>139</b>	<b>456</b>	<b>274</b>	<b>175</b>	<b>449</b>

Table 16. Other fish species. Man-Hours<sup>1)</sup> in 2025

County	Grow out production			Juvenile		
	Men	Women	Total	Men	Women	Total
Finnmark and Troms	52 513	17 497	70 010	29 526	8 231	37 757
Nordland	51 110	21 557	72 667	26 663	7 895	34 558
Trøndelag	42 495	17 036	59 531	24 297	19 046	43 343
Møre og Romsdal	108 750	50 820	159 570	80 129	41 855	121 984
Vestland	69 181	40 237	109 418	126 941	80 815	207 756
Rogaland and other counties	86 573	16 214	102 787	62 268	35 014	97 282
<b>Total</b>	<b>410 622</b>	<b>163 361</b>	<b>573 983</b>	<b>349 824</b>	<b>192 856</b>	<b>542 680</b>

<sup>1)</sup> The Directorate of Fisheries defines the number of Man-hour per year as 1845 hours

### 5.3. Molluscs, crustaceans, and echinoderms

Table 17. Molluscs, crustaceans, and echinoderms. Employment in 2025

County	Employees			Man-Hours <sup>1)</sup>		
	Men	Women	Total	Men	Women	Total
Total	63	18	81	48 760	13 010	61 770

<sup>1)</sup> The Directorate of Fisheries defines the number of Man-hour per year as 1845 hours

### 5.4. Algae

Table 18. Algae. Employment in 2025

County	Employees			Man-Hours <sup>1)</sup>		
	Men	Women	Total	Men	Women	Total
Total	77	30	107	46 425	18 300	64 725

<sup>1)</sup> The Directorate of Fisheries defines the number of Man-hour per year as 1845 hours

## 6. Sale

### 6.1. Sale of Atlantic salmon and rainbow trout

Figure 7. Sale of Atlantic salmon and rainbow trout (grow out production) 2015-2025

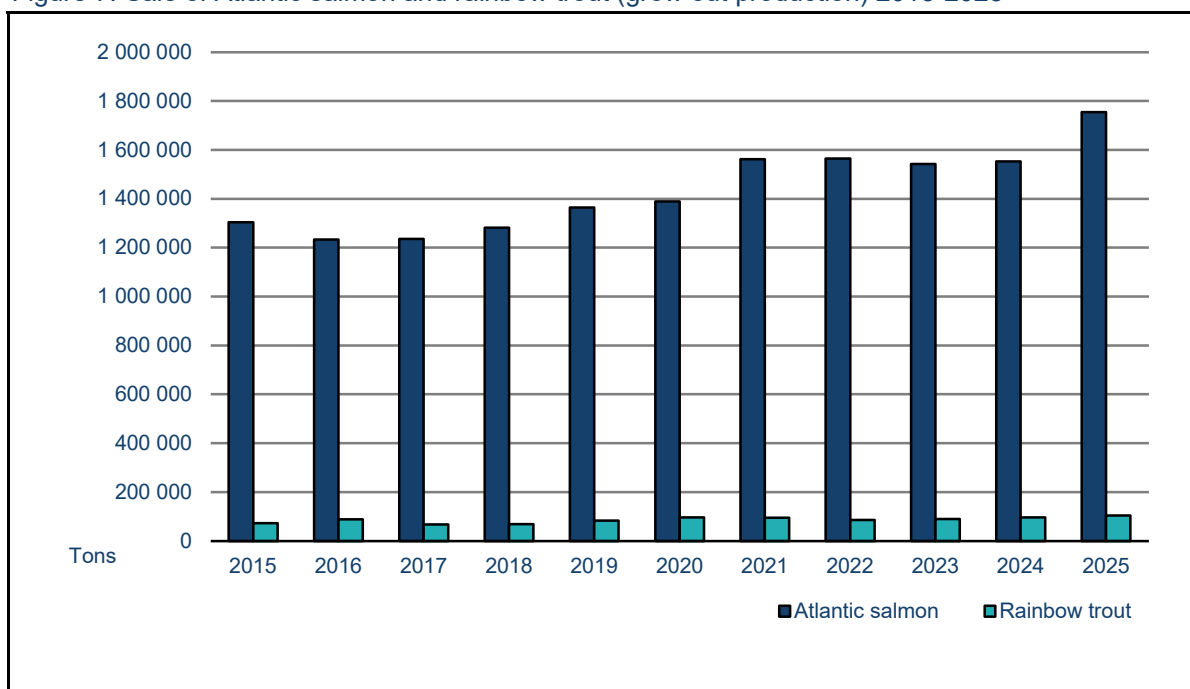


Table 19. Atlantic salmon and rainbow trout. Sale of slaughtered fish in 2025. Quantity in metric tons round weight, value in 1000 NOK and prices in NOK per kg

County	Grow out production					
	Atlantic salmon			Rainbow trout		
	Quantity	Value	Price per kg	Quantity	Value	Price per kg
Finnmark	137 432	9 108 140	66,27	0	0	0
Troms	289 093	17 644 412	61,03	0	0	0
Nordland	409 770	25 352 624	61,87	0	0	0
Trøndelag	287 323	17 192 864	59,84	354	20 770	58,64
Møre og Romsdal	220 881	12 164 778	55,07	9 290	582 925	62,75
Vestland	271 050	16 533 979	61,00	91 743	5 943 480	64,78
Rogaland	130 945	8 038 391	61,39	1 085	65 146	60,03
Other counties	8 062	465 794	57,77	1 073	57 463	53,53
<b>Total</b>	<b>1 754 557</b>	<b>106 500 981</b>	<b>60,70</b>	<b>103 546</b>	<b>6 669 785</b>	<b>64,41</b>

Table 20. Atlantic salmon and rainbow trout. Sale for the 10 largest companies in Norway. Weight in tons

Year	Total sale	10 largest	Percentage
2021	1 657 075	1 107 959	66,9
2022	1 650 172	1 144 236	69,3
2023	1 632 501	1 121 707	68,7
2024	1 648 751	1 137 757	69,0
2025	1 858 102	1 320 249	71,1

Figure 8. Sale of juvenile fish of Atlantic salmon and rainbow trout 2015-2025

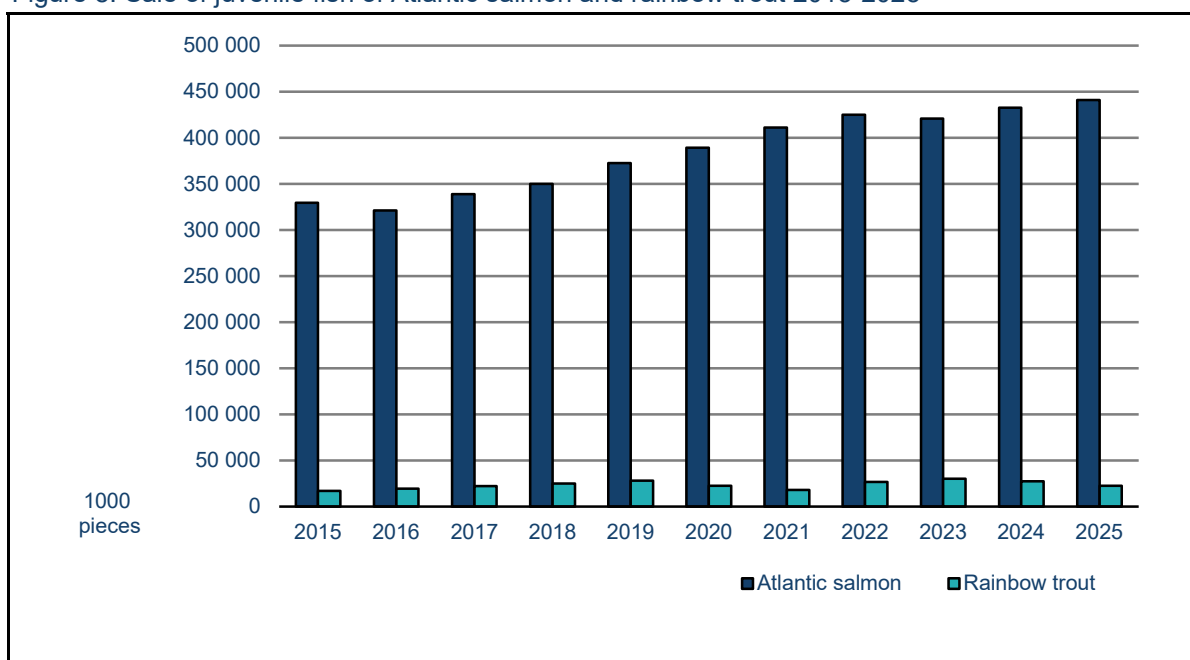


Table 21. Atlantic salmon and rainbow trout. Sale of juvenile fish in 2025. Numbers in 1000 pieces, value in 1000 NOK and prices in NOK per fish

County	Juvenile fish					
	Atlantic salmon			Rainbow trout		
	Number	Value	Price per fish	Number	Value	Price per fish
Finnmark and Troms	79 223	2 096 980	26,47	0	0	0
Nordland	100 824	2 792 902	27,70	0	0	0
Trøndelag	111 769	2 957 595	26,46	75	2 053	27,36
Møre og Romsdal	44 438	1 286 555	28,95	0	0	0
Vestland	71 727	3 184 554	44,40	19 391	552 436	28,49
Rogaland	27 951	1 531 963	54,81	1 716	30 807	17,95
Other counties	5 033	145 241	28,86	1 437	22 879	15,92
<b>Total</b>	<b>440 965</b>	<b>13 995 790</b>	<b>31,74</b>	<b>22 619</b>	<b>608 175</b>	<b>26,89</b>

Table 22. Atlantic salmon and rainbow trout. Sale of juvenile fish by size group in 2025. Numbers in 1000 pieces

County	Juvenile fish					
	Atlantic salmon			Rainbow trout		
	< 250 grams	> 250 grams	Total	< 250 grams	> 250 grams	Total
Finnmark and Troms	68 796	10 427	79 223	0	0	0
Nordland	83 661	17 162	100 824	0	0	0
Trøndelag	105 792	5 977	111 769	75	0	75
Møre og Romsdal	29 023	15 415	44 438	0	0	0
Vestland	35 573	36 153	71 727	15 635	3 755	19 391
Rogaland	10 270	17 681	27 951	1 716	0	1 716
Other counties	3 708	1 325	5 033	1 437	0	1 437
<b>Total</b>	<b>336 825</b>	<b>104 140</b>	<b>440 965</b>	<b>18 863</b>	<b>3 755</b>	<b>22 619</b>

Size groups:

< 250 grams = weight under 250 grams

> 250 grams = weight over 250 grams

## 6.2. Sale of other fish species

Figure 9. Sale of other fish species 2015-2025

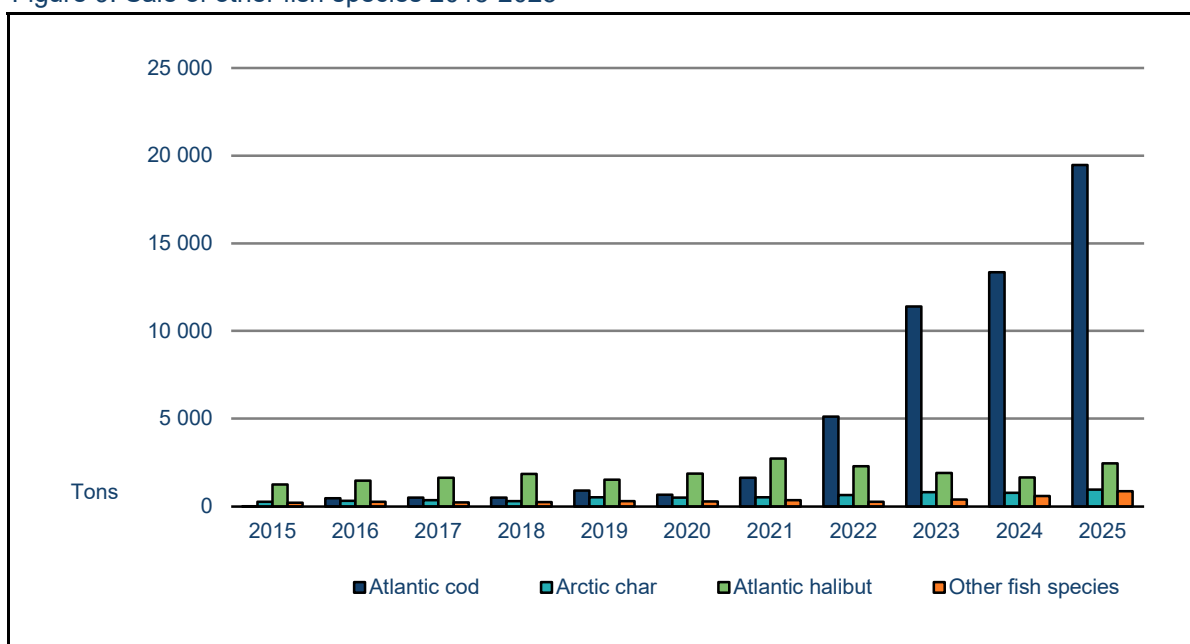


Table 23. Other fish species. Sale of slaughtered fish in 2025. Quantity in metric tons round weight and value in 1000 NOK

County	Quantity	Value	Species	Quantity	Value
Finnmark and Troms	1 000	52 450	Atlantic cod	19 473	1 189 632
Nordland	4 582	295 910	Arctic char	950	70 328
Trøndelag	2 537	154 589	Atlantic halibut	2 456	277 348
Møre og Romsdal	7 169	525 881	Other species	853	111 546
Vestland	6 127	398 934	<b>Total</b>	<b>23 733</b>	<b>1 648 855</b>
Rogaland and other counties	2 319	221 091			
<b>Total</b>	<b>23 733</b>	<b>1 648 855</b>			

Table 24. Other fish species. Sale of juveniles in 2025. Numbers in 1000 pieces and value in 1000 NOK

Species	Numbers	Value
Atlantic cod	12 108	266 319
Arctic char	381	1 408
Atlantic halibut	1 882	114 350
Other species	68	2 727
<b>Total</b>	<b>14 439</b>	<b>384 804</b>

### 6.3. Sale of Molluscs, Crustaceans, and Echinoderms

Figure 10. Sale of molluscs, crustaceans, and echinoderms for human consumption 2015-2025

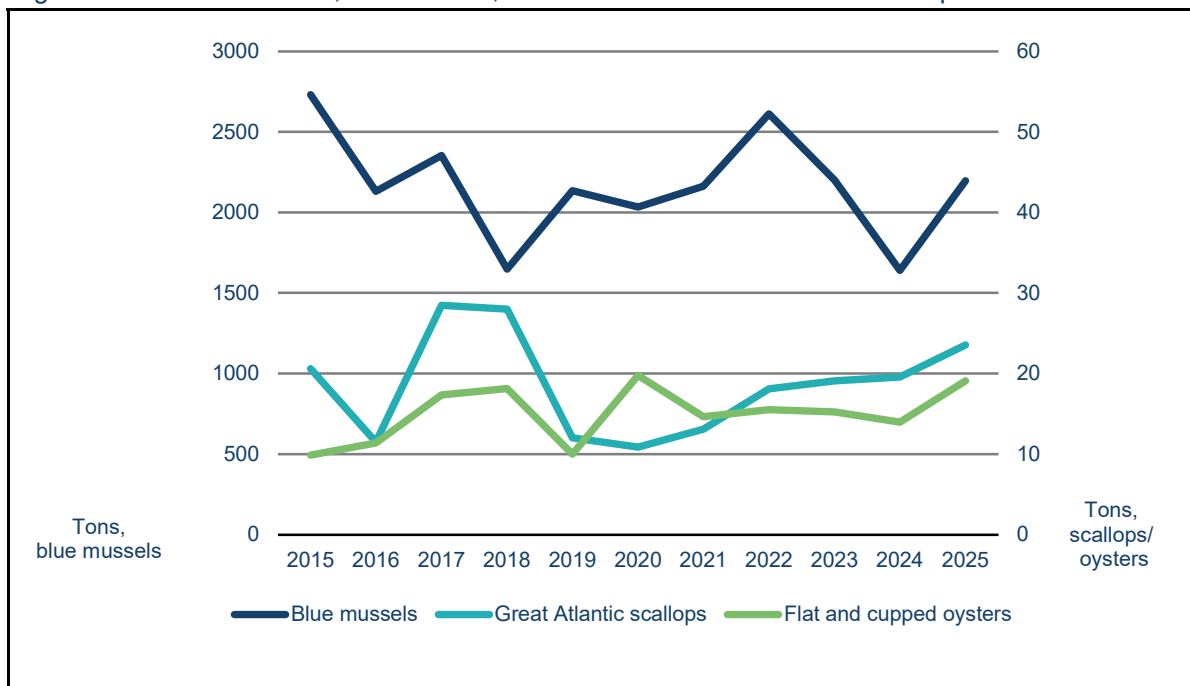


Table 25. Molluscs, crustaceans, and echinoderms. Sale for human consumption in 2025. Quantity in metric tons and value in 1000 NOK

Species	Quantity	Value
Blue mussels	2 196	41 830
Great Atlantic scallops	24	1 929
Oysters	18	1 294
Other species	5	1 311
<b>Total</b>	<b>2 242</b>	<b>46 364</b>

## 6.4. Sale of Algae

Figure 11. Sale of farmed algae for food or human consumption 2015-2025

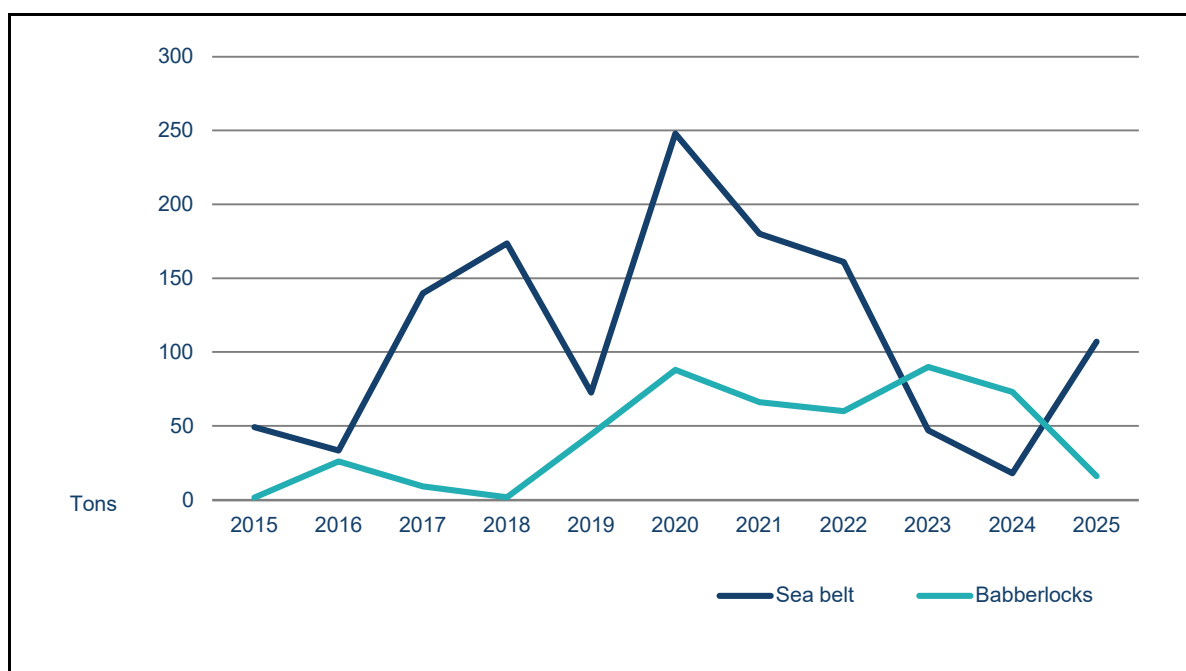


Table 26. Algae. Sale for food or human consumption in 2025. Quantity in metric tons and value in 1000 NOK

Species	Quantity	Value
Sea belt	107	2 438
Babberlocks	16	518
Other species	4	400
<b>Total</b>	<b>128</b>	<b>3 356</b>

## 7. Losses in the production

### Definitions:

- Dead fish: Number fish physically taken out of the bag-net. Cause of this type of death could be illness, wounds etc. without clearly specifying the cause.
- Turn out from slaughterhouse: Number of fish discarded at slaughterhouse due to maturity, defects, blemishes etc.
- Escapes: Number of fish that have escaped in conjunction with an accident.
- Other losses: Number of fish lost due to predation, theft, counting mistakes and other causes.

Table 27. Atlantic salmon. Losses in the production in 2025. Quantity in 1000 pieces

County	Dead	Rejected	Escapes	Others	Total
Finnmark	3 944	279	1	1 462	5 686
Troms	6 222	259	27	2 482	8 990
Nordland	9 337	343	0	3 668	13 348
Trøndelag	9 952	325	0	206	10 483
Møre og Romsdal	7 172	292	15	588	8 068
Vestland	10 477	699	11	135	11 322
Rogaland	4 032	322	0	114	4 467
Other species	2 169	59	0	34	2 263
<b>Total</b>	<b>53 305</b>	<b>2 578</b>	<b>54</b>	<b>8 691</b>	<b>64 628</b>

Table 28. Rainbow trout. Losses in the production in 2025. Quantity in 1000 pieces

County	Dead	Rejected	Escapes	Others	Total
Finnmark	0	0	0	0	0
Troms	0	0	0	0	0
Nordland	2	0	0	0	2
Trøndelag	4	3	0	0	7
Møre og Romsdal	229	0	0	9	239
Vestland	2 950	124	0	19	3 092
Rogaland	25	1	0	1	26
Other species	111	0	0	1	111
<b>Total</b>	<b>3 320</b>	<b>127</b>	<b>0</b>	<b>29</b>	<b>3 477</b>

Table 29. Other fish species. Losses in the production in 2025. Quantity in 1000 pieces

County	Dead	Rejected	Escapes	Others	Total
Finnmark and Troms	222	1	14	11	248
Nordland	572	23	0	1	596
Trøndelag	909	26	0	-21	914
Møre og Romsdal	871	22	0	68	961
Vestland	507	67	0	90	664
Rogaland and other counties	191	4	0	3	198
<b>Total</b>	<b>3 273</b>	<b>142</b>	<b>14</b>	<b>152</b>	<b>3 581</b>

## 8. Cleaner fish

### 8.1. Use of cleaner fish

Figure 12. Number of cleaner fish in the cages with Atlantic salmon and rainbow trout 2015-2025

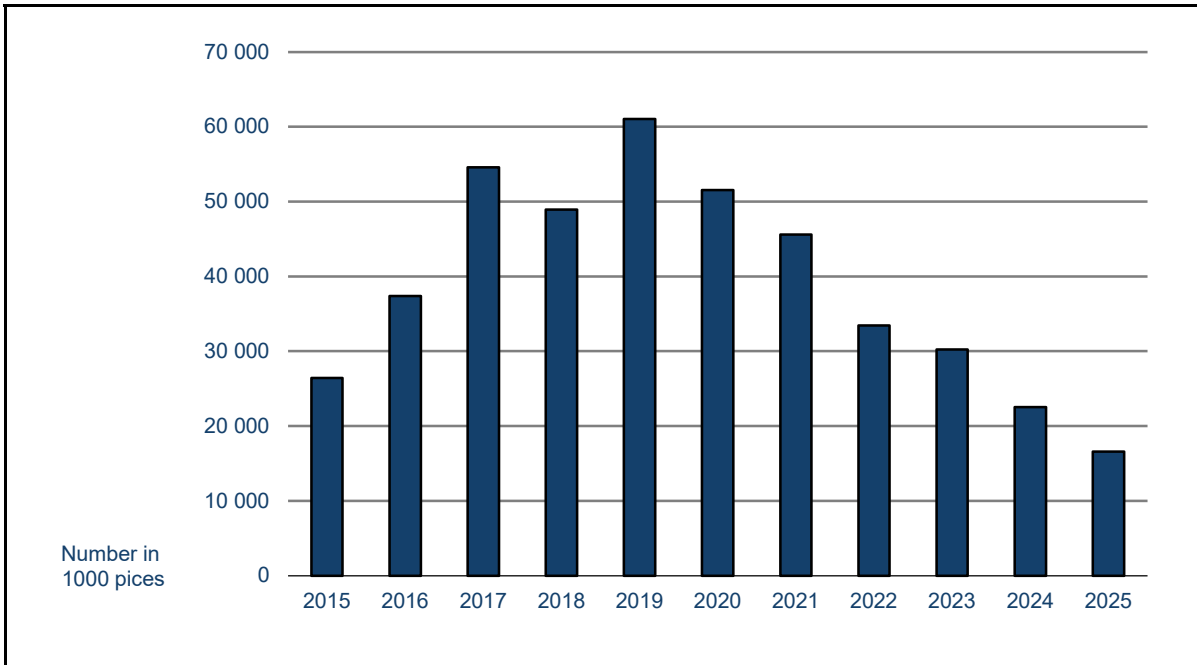


Figure 13. Percentage of farmed and wild catch cleaner fish in cages with Atlantic salmon and rainbow trout 2015-2025

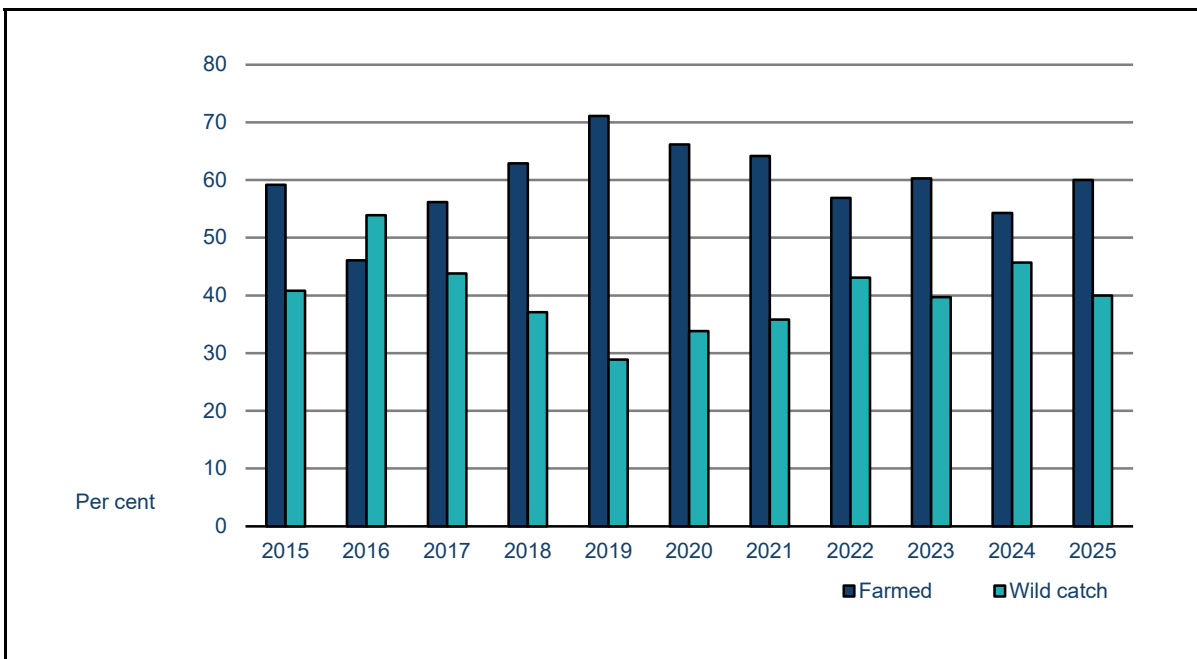


Table 30. Cleaner fish. Number of fish (farmed and wild catch) in cages with Atlantic salmon and rainbow trout in 2025. Numbers in 1000 pieces and value in 1000 NOK

<i>County</i>	<b>Number</b>	<b>Value</b>
Finnmark and Troms	0	0
Nordland	99	2 467
Trøndelag	1 792	47 710
Møre og Romsdal	365	21 428
Vestland	6 657	222 597
Rogaland	7 008	179 906
Other counties	651	38 301
<b>Total</b>	<b>16 573</b>	<b>512 408</b>

Table 31. Cleaner fish. Number of cleaner fish (farmed and wild catch) in cages with Atlantic salmon and rainbow trout by species in 2025. Number in 1000 pieces and value in 1000 NOK

<i>Species</i>	<b>Number</b>	<b>Value</b>
Lumpfish	8 401	205 739
Ballan wrasse	1 740	182 639
Goldsinny wrasse	1 184	22 046
Corkwing wrasse	5 234	101 775
Rock cook	13	208
Non specified	0	0
<b>Total</b>	<b>16 573</b>	<b>512 408</b>

## 8.2. Farmed cleaner fish

Table 32. Cleaner fish. Sale of farmed cleaner fish to producers of Atlantic salmon and rainbow trout in 2025. Numbers in 1000 pieces and value in 1000 NOK

<i>County</i>	<b>Number</b>	<b>Value</b>
Ballan wrasse	1 515	190 162
Lumpfish	7 466	180 873
Other species	0	0
<b>Total</b>	<b>8 981</b>	<b>371 035</b>

## 9. Export

### 9.1. Export of farmed Atlantic salmon

Figure 14. Main markets for Atlantic salmon in 2025, based on sales quantity

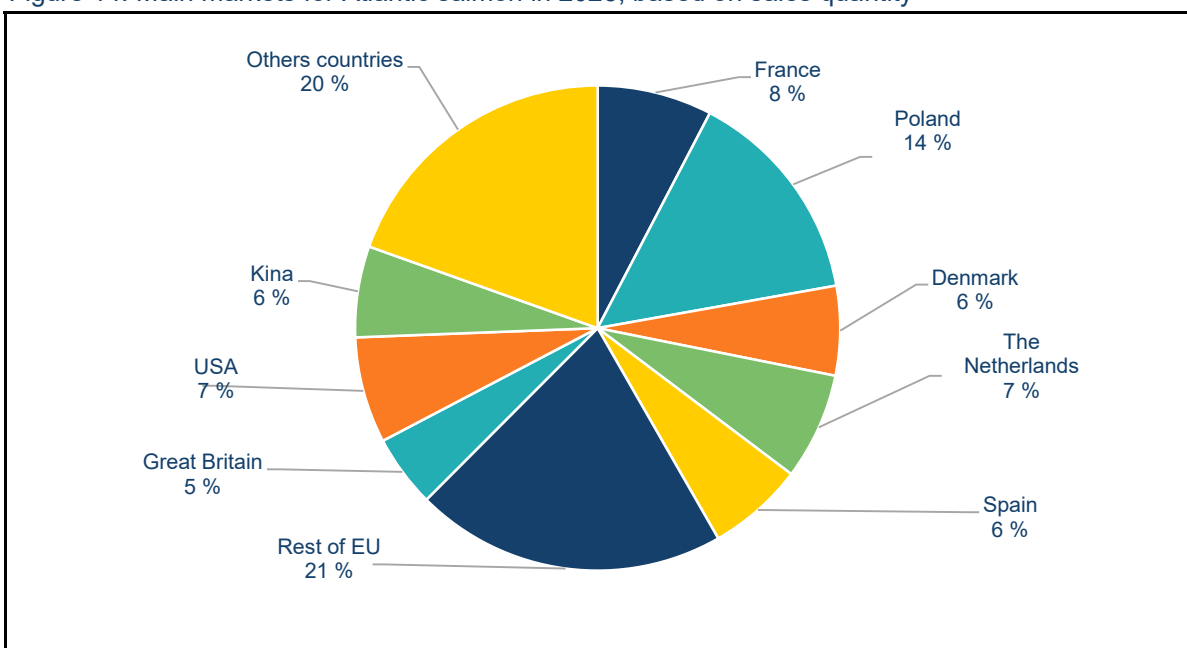


Table 33. Atlantic salmon. Export specified by country. Weight in metric tons (round weight) and value in 1000 NOK. Source: Norwegian Seafood Council

Country	2024			2025			Changes (%)	
	Weight	Value	NOK/kg	Weight	Value	NOK/kg	Weight	Value
Poland	222 436	16 196 343	72,81	247 571	16 459 984	66,49	11 %	2 %
France	119 975	9 783 492	81,55	130 657	9 707 455	74,30	9 %	-1 %
Denmark	131 472	9 573 210	72,82	101 617	6 723 856	66,17	-23 %	-30 %
The Netherlands	114 994	9 150 387	79,57	121 733	8 704 853	71,51	6 %	-5 %
Spain	96 822	8 069 221	83,34	109 503	8 222 366	75,09	13 %	2 %
Rest of EU	325 496	25 386 704	77,99	353 860	24 762 445	69,98	9 %	-2 %
<b>EU</b>	<b>1 011 195</b>	<b>78 159 357</b>	<b>77,29</b>	<b>1 064 941</b>	<b>74 580 959</b>	<b>70,03</b>	<b>5 %</b>	<b>-5 %</b>
Great Britain	70 387	5 936 722	84,34	82 298	6 520 127	79,23	17 %	10 %
USA	100 394	10 150 074	101,10	120 527	11 321 149	93,93	20 %	12 %
Kina	52 361	5 104 090	97,48	103 813	8 092 209	77,95	98 %	59 %
South Korea	36 974	3 885 694	105,09	41 171	3 573 546	86,80	11 %	-8 %
Other countries	245 222	19 233 598	78,43	291 819	20 198 000	69,21	19 %	5 %
<b>Total</b>	<b>1 516 533</b>	<b>122 469 535</b>	<b>80,76</b>	<b>1 704 568</b>	<b>124 285 989</b>	<b>72,91</b>	<b>12 %</b>	<b>1 %</b>

Table 34. Atlantic salmon. Export specified by product. Weight in metric tons (round weight) and value in 1000 NOK. Source: Norwegian Seafood Council

Product	2024			2025			Changes (%)	
	Weight	Value	NOK/kg	Weight	Value	NOK/kg	Weight	Value
Fresh fish	1 085 271	86 556 381	79,76	1 234 635	87 529 476	70,90	14 %	1 %
Fresh filet	227 968	21 179 237	92,90	238 557	20 684 873	86,71	5 %	-2 %
Frozen fish	30 104	2 213 690	73,53	34 473	2 378 524	69,00	15 %	7 %
Frozen filet	114 912	10 822 748	94,18	129 928	11 616 442	89,41	13 %	7 %
Other products	58 278	1 697 479	29,13	66 975	2 076 673	31,01	15 %	22 %
<b>Total</b>	<b>1 516 533</b>	<b>122 469 535</b>	<b>80,76</b>	<b>1 704 568</b>	<b>124 285 989</b>	<b>72,91</b>	<b>12 %</b>	<b>1 %</b>

## 9.2. Export of rainbow trout

Figure 15. Main markets for rainbow trout in 2025, based on sales quantity.

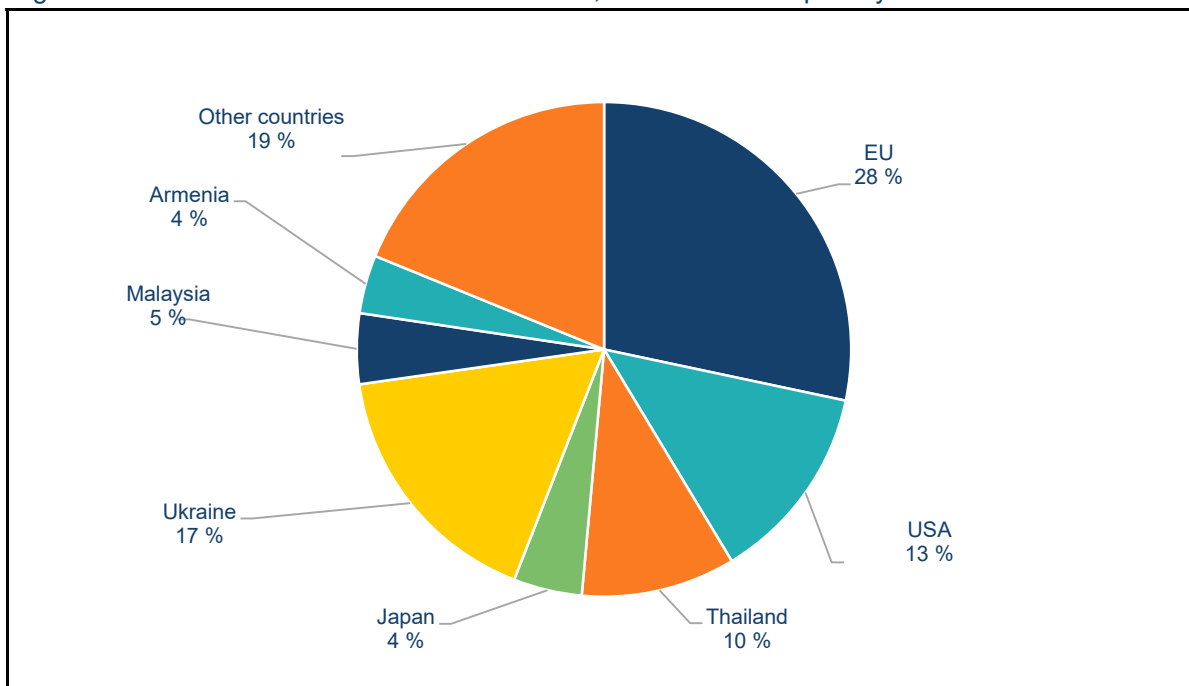


Table 35. Rainbow trout. Export specified by country. Weight in metric tons (round weight) and value in 1000 NOK. Source: Norwegian Seafood Council

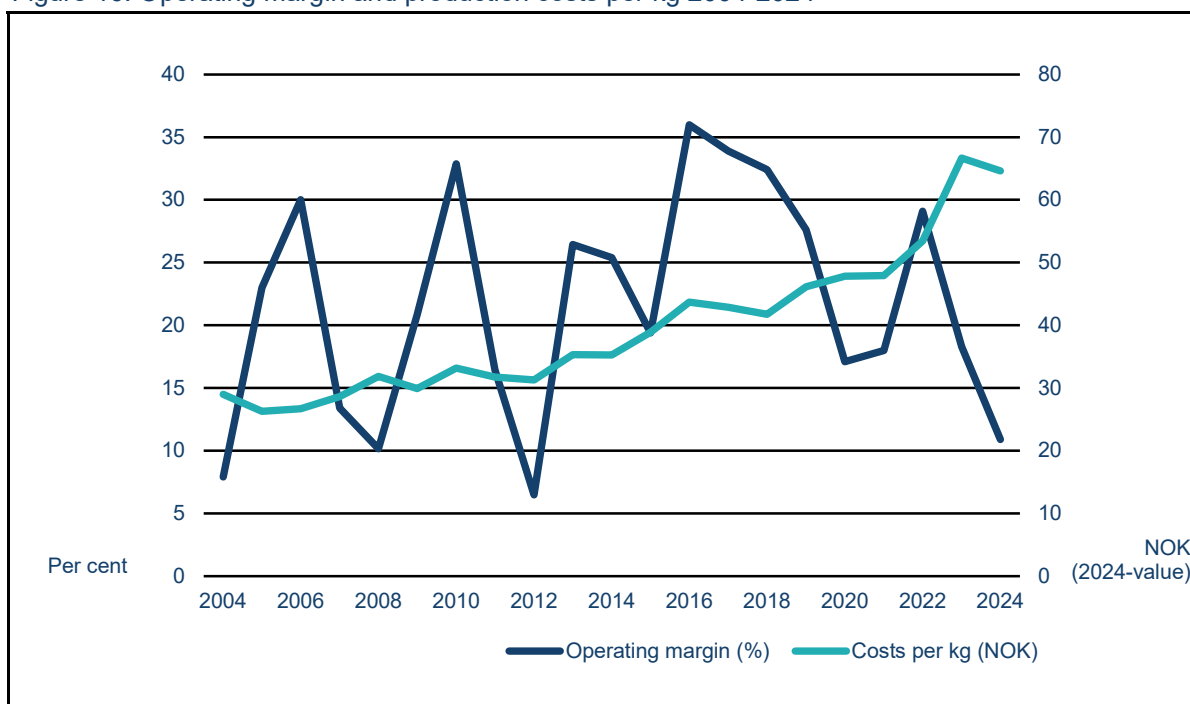
Country	2024			2025			Changes (%)	
	Weight	Value	NOK/kg	Weight	Value	NOK/kg	Weight	Value
EU	24 301	1 633 942	67,24	29 728	1 992 239	67,02	22 %	22 %
USA	10 802	960 329	88,90	13 656	1 109 487	81,25	26 %	16 %
Thailand	9 175	718 142	78,28	10 590	769 734	72,68	15 %	7 %
Japan	3 696	293 123	79,31	4 698	361 116	76,87	27 %	23 %
Ukraine	16 303	1 112 973	68,27	17 660	1 112 551	63,00	8 %	0 %
Malaysia	3 893	287 171	73,76	4 835	333 335	68,94	24 %	16 %
Armenia	5 119	360 916	70,51	4 015	263 269	65,58	-22 %	-27 %
Other countries	17 242	1 372 171	79,58	19 755	1 438 518	72,82	15 %	5 %
<b>Total</b>	<b>90 531</b>	<b>6 738 767</b>	<b>74,44</b>	<b>104 937</b>	<b>7 380 248</b>	<b>70,33</b>	<b>16 %</b>	<b>10 %</b>

Table 36. Rainbow trout. Export specified by product. Weight in metric tons (round weight) and value in 1000 NOK. Source: Norwegian Seafood Council

Product	2024			2025			Changes (%)	
	Weight	Value	NOK/kg	Weight	Value	NOK/kg	Weight	Value
Fresh fish	65 614	4 743 675	72,30	78 615	5 381 906	68,46	20 %	13 %
Fresh filet	9 190	824 859	89,76	11 762	965 014	82,04	28 %	17 %
Frozen fish	9 632	587 594	61,00	7 601	464 826	61,16	-21 %	-21 %
Frozen filet	2 498	169 147	67,71	4 298	258 256	60,08	72 %	53 %
Other products	3 597	413 493	114,94	54 954	3 693 810	67,22	1428 %	793 %
<b>Total</b>	<b>90 531</b>	<b>6 738 767</b>	<b>74,44</b>	<b>104 937</b>	<b>7 380 248</b>	<b>70,33</b>	<b>16 %</b>	<b>10 %</b>

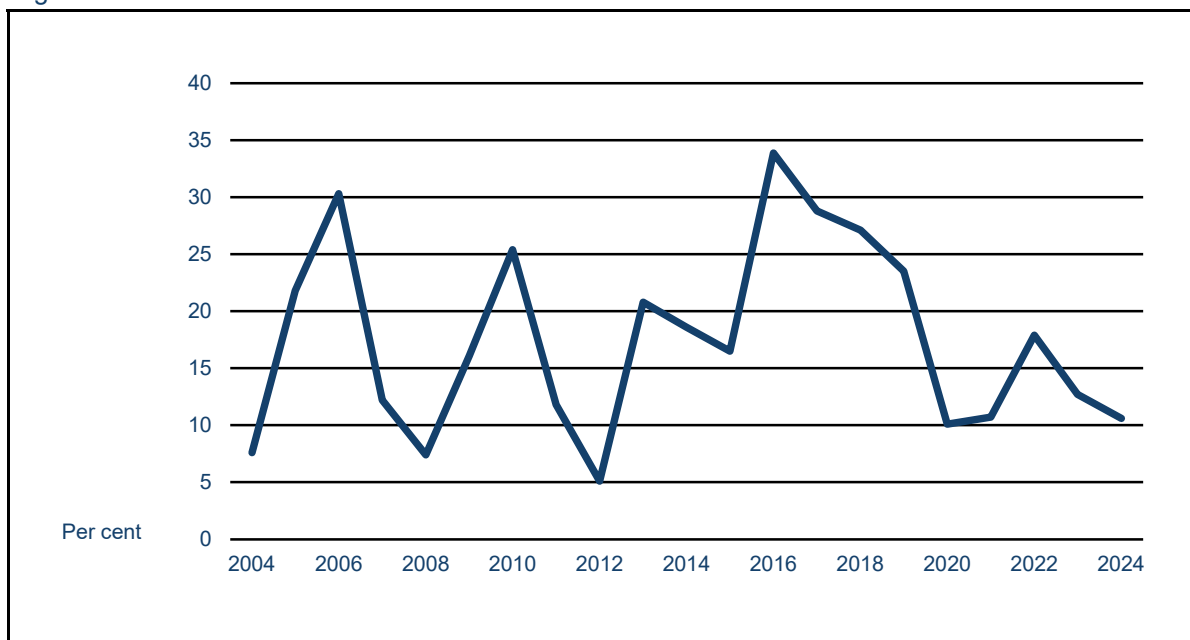
## 10. Economy

Figure 16. Operating margin and production costs per kg 2004-2024<sup>1)</sup>



<sup>1)</sup> Average figures for companies with grow out production of Atlantic salmon and rainbow trout

Figure 17. Return on Total Assets 2004-2024



## 10.1. Key figures

### Definitions:

- Return on Total Assets = ((Operating Profit + Financial Revenues) / Total Assets) \* 100
- Operating Margin = (Operating Profit / Operating Revenues) \* 100
- Quick Ratio = (Total tangible fixed assets / Current liabilities) \* 100
- Equity Ratio = (Total equity / Total assets) \* 100

Table 37. Atlantic salmon and rainbow trout. Key figures in average per company in 2024. Figures in per cent

Key figures	Grow out production	Hatcheries
Return on Total Assets	10,6	17,4
Operating Margin	10,9	21,8
Quick Ratio	225,1	149,7
Equity Ratio	39,0	41,0

Table 38. Atlantic salmon and rainbow trout. Costs per kg produced fish (WFE) in average per company in 2024. Numbers in NOK.

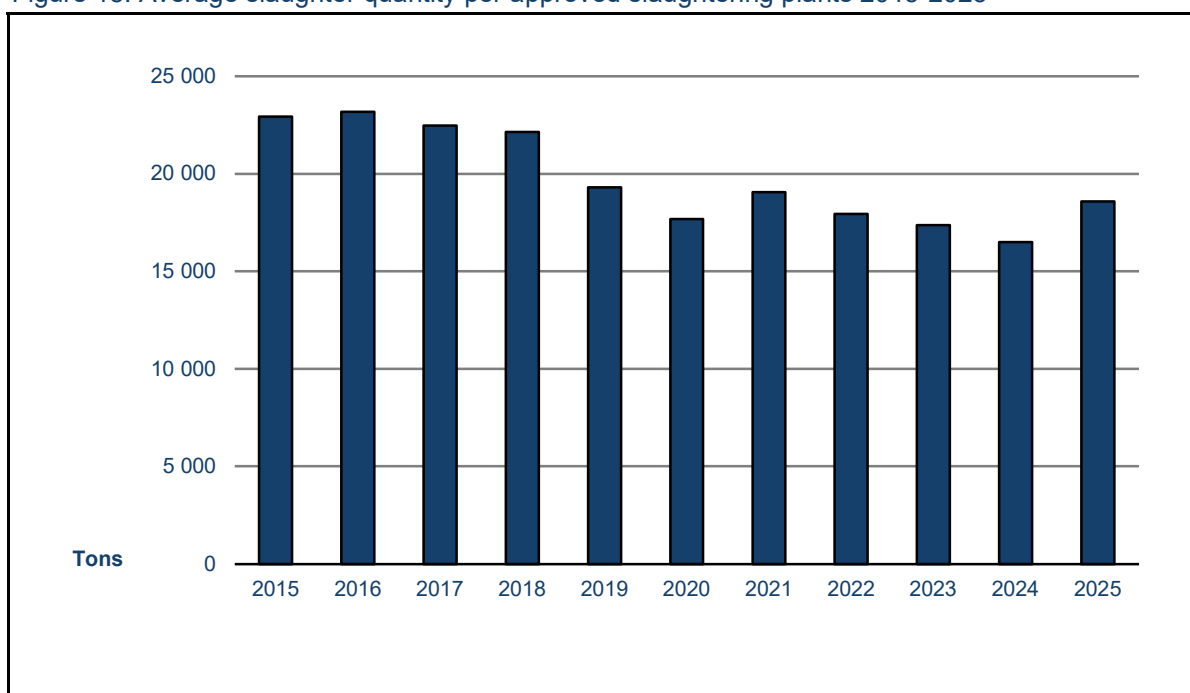
Costs	Grow out production
Smolt costs per kg	8,40
Feeding costs per kg	25,67
Insurance costs (fish) per kg	0,26
Wages and salaries per kg	3,72
Depreciation per kg	0,79
Other operating expenses per kg	20,22
Net Financial Expenses per kg	0,92
Slaughter costs and freight charges per kg	4,67
<b>Costs per kg produced fish</b>	<b>64,64</b>

Table 39. Atlantic salmon and rainbow trout. Costs per number sold fry and smolt in average per company in 2024. Numbers in NOK.

Costs	Hatcheries
Roe and fry costs	2,80
Feeding costs	4,78
Insurance	0,23
Vaccination costs.	4,20
Wages and salaries	2,91
Depreciation	2,48
Electricity costs	1,16
Other operating expenses	4,55
Net financial expenses	0,96
<b>Costs per sold fry and smolt</b>	<b>24,08</b>

## 11. Approved slaughtering plants for salmonids

Figure 18. Average slaughter quantity per approved slaughtering plants 2015-2025



### Definition:

Average slaughtered quantity per approved slaughtering plant is defined as total slaughtered quantity divided by the number of slaughtering plants for salmonids. The number of slaughtering plants in operation is unknown.

Table 40. Number of approved slaughtering plants for farmed salmonids. Source: The Norwegian Food Safety Authority

County	2021	2022	2023	2024	2025
Troms og Finnmark	13	13	-	-	-
Finnmark	-	-	4	4	4
Troms	-	-	9	9	10
Nordland	14	15	14	16	16
Trøndelag	9	9	10	11	11
Møre og Romsdal	11	11	12	13	14
Vestland	32	36	36	38	36
Rogaland	4	3	4	4	4
Other counties	4	5	5	5	5
<b>Total</b>	<b>87</b>	<b>92</b>	<b>94</b>	<b>100</b>	<b>100</b>

## 12. Related activities

### 12.1. Insurance

Table 41. Insurance of farmed fish in Norway. Amount in mill NOK. Source: Finance Norway

	2021	2022	2023	2024	2025
Premium	254.0	285.3	305.5	398,7	410,5
Compensation	189.0	141.6	207.5	305,2	414,7
<b>Accident index</b>	<b>74 %</b>	<b>50 %</b>	<b>68 %</b>	<b>78 %</b>	<b>101%</b>

### 12.2. Use of veterinary drug in aquaculture

Table 42. Use of veterinary drugs<sup>1)</sup> in the Norwegian fish farming industry. Quantity in kg. Source: Norwegian Institute of Public Health

	2021	2022	2023	2024	2025
Antibacterial agents	605	463	592	741	498
Agents against lice	4 386	7 979	8 159	3 791	1 523
Hydrogen peroxide	4 060 000	3 004 000	1 571 000	737 000	534 000
Agents against intestinal worms	40	62	131	34	0
Agents against surface infections	47 772	49 833	54 205	58 701	65 960
Anaesthetic agents	18 263	13 698	14 931	15 725	15 366

<sup>1)</sup> The different drugs are used and dosed differently, and the total number in kg can therefore not be summed up

### 12.3. Use of feed

Table 43. Use of feed in the Norwegian fish farming industry. Quantity in metric tons. Source: The Norwegian Seafood Federation

Month	2021	2022	2023	2024	2025
January	134 373	119 379	126 060	116 336	152 650
February	103 544	101 639	113 697	101 374	130 185
March	120 938	124 651	132 673	107 300	142 612
April	125 735	116 821	124 269	125 021	152 994
May	148 043	151 453	168 869	160 659	163 488
June	191 123	184 079	185 758	185 462	203 472
July	233 677	220 672	234 663	261 732	250 420
August	263 619	273 904	278 614	252 608	241 333
September	261 558	257 347	263 542	260 588	251 840
October	250 724	250 241	249 059	236 755	245 818
November	201 839	213 616	196 652	203 963	206 881
December	157 880	166 010	136 923	174 147	185 588
<b>Total</b>	<b>2 193 053</b>	<b>2 179 812</b>	<b>2 210 779</b>	<b>2 185 945</b>	<b>2 327 279</b>

## 12.4. Well boats

Tabell 44. Number of well boats<sup>1)</sup>. Source: The Association of Coastal Ship Owners

<b>County</b>	<b>2021</b>	<b>2022</b>	<b>2023</b>	<b>2024</b>	<b>2025</b>
Troms og Finnmark	2	5	0	0	0
Finnmark	0	0	0	0	0
Troms	0	0	7	3	3
Nordland	3	3	3	3	3
Trøndelag	16	16	18	19	21
Møre og Romsdal	64	65	69	71	77
Vestland	19	19	8	9	9
Rogaland	1	1	0	1	1
Other counties	0	0	0	0	0
<b>Total</b>	<b>105</b>	<b>109</b>	<b>105</b>	<b>106</b>	<b>114</b>

<sup>1)</sup> Based on members in the Association of Coastal Ship-owners

# Sources

The Norwegian Seafood Council	Export of Atlantic salmon and rainbow trout
The Norwegian Food Safety Authority	Approved slaughtering plants
Finance Norway	Insurance
Norwegian Institute of Public Health	Use of veterinary drugs in aquaculture
Norwegian Seafood Federation:	Use of feed
The Association of Coastal Ship owners	Well boats
The Directorate of Fisheries:	All other figures and tables.



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